Agiwal & Associates
CHARTERED ACCOUNTANTS
INDIA
Head Office : D-6/9, Upper Ground Floor, Rana Pratap Bagh, Delhi-110007 (INDIA)
Phone : 011-41011281, 43512990 E-mail : caagiwal68@gmail.com, office@agiwalassociates.in

Independent Auditor's Limited Review Report on the "Statement of Unaudited Standalone Financial Results for the Quarter ended September 30 , 2026 and for the period from April 01, 2026 to September 30, 2026" of Park Medi World Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of
Park Medi World Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Park Medi World Limited** (the "Company"), for the quarter ended on September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015").

2. The Company's management is responsible for preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the results for the corresponding quarter ended September 30, 2025 and half year ended September 30, 2025 as reported in the financial results, which were not subject to limited review.

For Agiwal & Associates
Chartered Accountants
FRN No: 000181N

AGIWAL & ASSOCIATES ★ Chartered Accountants ★ New Delhi FRN 000181N

P.C. Agiwal
Partner
Membership Number: 080475

Place: Gurugram
Date: November 13, 2026
UDIN: 26080475ESMBUO3865

PARK MEDI WORLD LIMITED

(Formerly known as Park Medi World Private Limited)

(CIN: L85110DL2011PLC212901)

Registered Office: 12, Meera Enclave, Near Keshopur Bus Depot., Outer Ring Road, New Delhi-110018

Website: www.parkhospital.in; Email: company.secretary@parkhospital.in Phone No. 91-124-6960000

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2026

(₹ in ₹, except per share data)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	Revenue from operations	340.54	335.32	229.69	675.86	556.62	1,289.65
	Other income	41.70	46.68	2.00	88.38	4.82	103.36
	Total Income	382.24	382.00	231.69	764.24	561.44	1,393.01
II	**Expenses**						
	Cost of material/Service consumed	57.45	54.19	31.27	111.64	63.79	157.62
	Changes in inventories of stock	(0.40)	(0.71)	(0.02)	(1.11)	(0.42)	(3.97)
	Employee benefit expenses	81.00	87.54	36.05	168.54	70.56	187.46
	Professional and consultancy fees	67.87	51.77	16.23	119.64	28.98	101.57
	Finance costs	17.23	8.61	32.97	25.84	67.26	127.55
	Depreciation and amortisation expense	43.61	33.82	11.62	77.42	23.23	45.09
	Other expenses	121.60	129.68	42.66	251.33	137.29	323.26
	Total Expenses	388.36	364.90	170.78	753.30	390.69	938.58
III	**Profit/(Loss) before exceptional items and tax (I-II)**	(6.12)	17.10	60.91	10.94	170.75	454.43
IV	Exceptional items						-
V	**Profit/(Loss) before tax (III-IV)**	(6.12)	17.10	60.91	10.94	170.75	454.43
VI	**Tax expenses**						
	Current tax	3.04	3.44	12.08	6.48	55.51	112.75
	Deferred tax charge/(benefit)	(2.59)	2.83	(0.13)	0.24	(19.36)	(24.50)
	Income tax relating to previous years	-	-	-	-	-	-
		0.45	6.27	11.95	6.72	36.15	88.25
VII	**Profit/(Loss) after tax (V-VI)**	(6.57)	10.83	48.96	4.22	134.60	366.18
VIII	**Other comprehensive income/(loss)**						
	Items that will not be reclassified to profit or loss						
	- Remeasurement of employee defined benefit plans	1.23	(0.98)	0.50	0.25	(0.18)	2.00
	- Income tax relating to above	(0.31)	0.25	(0.13)	(0.06)	0.04	(0.50)
		0.92	(0.73)	0.37	0.19	(0.14)	1.50
IX	**Total comprehensive income/(loss) (VII+VIII)**	(5.65)	10.10	49.33	4.41	134.46	367.68
	Paid up Equity Share Capital (Face Value: ₹ 2 each per share)	863.86	863.86	768.80	863.86	768.80	863.86
	Other Equity excluding Revaluation Reserve						7,736.38
	Earnings per Share (EPS)	Not annualised	Not annualised	Not annualised	Not annualised	Not annualised	Annualised
	(i) Basic (₹)	(0.02)	0.20	0.22	0.01	0.34	0.92
	(ii) Diluted (₹)	(0.02)	0.20	0.22	0.01	0.34	0.92

See accompanying notes to the financial results

AGIWAL & ASSOCIATES New Delhi FRN 000181N Chartered Accountants

For and on behalf of the Board of Directors of
For Park Medi World Limited
(Formerly Known as Park Medi World Private Limited)

Dr. Sanjay Sharma
Chief Executive Officer & Whole Time Director
DIN: 07181328

Place: Gurugram
Date: November 13, 2026

PARK MEDI WORLD LIMITED

Park Medi World Limited (Formerly Known as Park Medi World Private Limited)
Registered Office: 12, Meera Enclave, Near Keshopur Bus Depot, Outer Ring Road, New Delhi-110018
(CIN: L85110DL2011PLC212901)
Unaudited Standalone Statement of Assets and Liabilities as at September 30, 2026
(₹ in Millions)

	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
ASSETS		
I.Non-current assets		
(a) Property, plant & equipment	1,862.20	632.58
(b) Capital work-in-progress	-	1,056.89
(c) Intangible assets	2.92	0.46
(d) Right-of-use assets	69.55	76.74
(e) Financial assets		
(i) Investments	5,145.53	3,819.63
(ii) Loans	36.36	36.12
(iii) Other financial assets	21.57	17.86
(f) Deferred tax assets (net)	46.13	46.43
(g) Non-current tax assets (net)	39.43	34.19
(h) Other non-current assets	-	17.66
Total Non-Current Assets	**7,223.69**	**5,738.56**
II.Current assets		
(a) Inventories	5.71	4.60
(b) Financial assets		
(i) Trade receivables	605.70	388.90
(ii) Cash and cash equivalents	29.54	854.83
(iii) Bank balances other than cash and cash equivalents	38.03	39.22
(iv) Loans	1,469.22	1,834.40
(iv) Other financial assets	321.80	282.79
(c) Other current assets	363.37	24.26
Total Current Assets	**2,833.37**	**3,429.00**
TOTAL ASSETS (I+II)	**10,057.06**	**9,167.56**
EQUITY AND LIABILITIES		
I.Equity		
(i) Equity share capital	863.86	863.86
(ii) Other equity	7,740.79	7,736.38
Total Equity	**8,604.65**	**8,600.24**
LIABILITIES		
(II) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	65.10	47.30
(ii) Lease liabilities	78.17	77.46
(b) Provisions	17.58	12.08
Total Non-current Liabilities	**160.85**	**136.84**
III. Current liabilities		
(a) Financial liabilities		
(i) Borrowings	783.11	50.06
(ii) Lease liabilities	6.47	14.04
(iii) Trade payables		
Total outstanding dues of micro enterprises and small enterprises	6.99	16.60
Total outstanding dues of creditors other than micro enterprises and small enterprises	49.65	157.95
(iv) Other financial liabilities	370.97	120.73
(b) Provisions	37.19	30.78
(c) Other current liabilities	11.71	14.85
(d) Current tax liabilities (net)	25.47	25.47
Total Current Liabilities	**1,291.56**	**430.48**
Total Liabilities (II+III)	**1,452.41**	**567.32**
TOTAL EQUITY AND LIABILITIES (I+II+III)	**10,057.06**	**9,167.56**

AGIWAL & ASSOCIATES New Delhi FRN 000181N Chartered Accountants

For and on behalf of the Board of Directors of
For Park Medi World Limited
(Formerly Known as Park Medi World Private Limited)

Dr. Sanjay Sharma
Chief Executive Officer & Whole Time Director
DIN: 07181328

PARK MEDI WORLD LIMITED

Place: Gurugram
Date: November 13 , 2026

Park Medi World Limited (Formerly Known as Park Medi World Private Limited)
(CIN: L85110DL2011PLC212901)
Unaudited Standalone Statement of cash flow for the half year ended September 30, 2026
(₹ in Millions)

	Half year ended September 30, 2026 Unaudited	Half year ended September 30, 2025 Unaudited
Cash flow from operating activities		
Profit before tax	10.94	170.75
Adjustments for:		
Depreciation and amortisation expense	77.42	23.23
Finance costs	25.84	67.26
Interest income	(84.18)	(4.65)
Provision for gratuity	5.59	1.71
(Gain)/loss on disposal of PPE	0.27	-
Liabilities no longer required written back	(2.68)	(0.06)
Allowance for expected credit loss	15.20	45.35
Other comprehensive (income)/loss	0.19	(0.14)
Operating profit before working capital changes	**48.59**	**303.45**
Working capital changes		
(Increase)/decrease in inventories	(1.11)	(0.43)
(Increase)/decrease in trade receivables	(232.00)	(159.60)
(Increase)/decrease in other financial assets	34.21	0.73
(Increase)/decrease in other non-financial assets	(321.45)	(50.60)
Increase/(decrease) in trade payables	(117.91)	(4.82)
Increase/(decrease) in other financial liabilities	247.91	(4.23)
Increase/(decrease) in provisions	(183.68)	(0.05)
Increase/(decrease) in other non-financial liabilities	(3.14)	(10.84)
Cash generated from/(used in) operations	**(528.58)**	**73.61**
Less: Income tax paid (net of refunds)	(11.66)	(34.08)
Net cash flow generated from/(used in) operating activities (A)	**(540.24)**	**39.53**
Cash flows from investing activities		
Purchase of Property Plant and Equipments and capital work in progress	(245.68)	(172.94)
Investment in subsidiaries acquired during the period	(1,135.90)	-
(Increase)/decrease in bank deposit	1.19	(3.83)
Loans (given)/ taken	364.95	(1.94)
Interest income	7.21	4.93
Net cash flow from investing activities (B)	**(1,008.23)**	**(173.78)**
Cash flows from financing activities		
(Repayment)/ Processed of non current borrowings	750.85	215.57
Payment of lease liabilities	(10.79)	(10.91)
Finance costs	(16.89)	(79.03)
Net cash inflow from/(used in) financing activities (C)	**723.17**	**125.63**
Net increase (decrease) in cash and cash equivalents (A+B+C)	**(825.30)**	**(8.62)**
Cash and cash equivalents at the beginning of the year	854.83	19.83
Cash and cash equivalents at the end of the period	**29.53**	**11.21**

Notes to Statement of cash flows:

(i) Components of cash and cash equivalents (refer note 15)

	As at September 30, 2026	As at September 30, 2025
Cash and cash equivalents		
Balances with banks	28.57	10.88
Cash in hand	0.97	0.33
Cash and cash equivalents at the end of the period	**29.53**	**11.21**

AGIWAL & ASSOCIATES New Delhi FRN 000781N Chartered Accountants

For and on behalf of the Board of Directors of
For Park Medi World Limited
(Formerly Known as Park Medi World Private Limited)

PARK MEDI WORLD LIMITED

Dr. Sanjay Sharma
Chief Executive Officer & Whole Time Director
DIN: 07181328

Place: Gurugram
Date: November 13, 2026

Notes to the unaudited standalone financial results for the quarter and half year ended September 30, 2026

1. The unaudited standalone financial results of Park Medi World Limited ('the Company') for the quarter and half year ended September 30, 2026, were reviewed by the Audit committee on November 13, 2026, and approved by the Board of Directors at its meeting held on November 13, 2026, in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"), and have been subjected to limited review by the statutory auditors of the Company who have issued an unmodified opinion on the same.

2. The aforesaid unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) - 34 "Interim Financial Reporting" notified under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standard Rules), 2015 (as amended from time to time) and other accounting principles generally accepted in India and in terms of Regulation 33 of the Listing Regulations.

3. During the quarter:
   i. The Company has successfully acquired 80% shareholding of V3 Healthcare Private Limited on July 31, 2026 which operates a multi-super speciality Hospital in the name of 'The Medicity Hospital', Rudrapur, Uttarakhand, having capacity of 330 beds. Remaining 20% will be acquired by April 30, 2030. Overall cost of acquisition is approx. Rs. 1,628.40 millions with proximate valuation from a merchant banker/chartered accountant. Consequent to this acquisition, V3 Healthcare Private Limited has become a subsidiary of the Company. Further, the Hospital has been launched on August 2, 2026 under current management.

   ii. The Company has incorporated a wholly owned subsidiary in the name of Park Medicity Prayagraj Limited on September 08, 2026. This entity is for the development and operation of a 550 bed multi super-speciality hospital in Prayagraj, Uttar Pradesh. This hospital has been awarded to the Company under the Public-Private Relationship (PPP) model by the Prayagraj Municipal Corporation, Uttar Pradesh.

   iii. Aggarwal Hospital and Research Services Private Limited, a wholly owned subsidiary of the Company has entered into operation and management agreement with Axis Educational Society (AES) for operating and managing a 300 bed multi-super speciality hospital, namely Axis Hospital and Research Centre located in Kanpur, Uttar Pradesh, for a term of 28 years w.e.f April 01, 2027.

   iv. The Company in its Board Meeting held on August 03, 2026 has approved the proposal to acquire 100% stake in Mehar Mediserve LLP by December 03, 2026. The LLP owns Mehar Hospital located at Zirakpur, Punjab. Mehar Hospital is a well-established multi super speciality institution with a capacity of 150+ beds.

4. Post closure of the reporting period, some of the premises *inter-alia* related to the Company, some of its subsidiaries and officials of the Company, were subject to search or survey by the

PARK MEDI WORLD LIMITED

AGIWAL & ASSOCIATES New Delhi FRN 000181N Chartered Accountants

Income Tax Department from October 12, 2026 to October 17, 2026. There has been no impact on our operations, commitments and expansion plans.

5. The allocation of the IPO proceeds was revised pursuant to Special Resolution passed by the members of the Company on September 03, 2026, through Postal Ballot. As on the September 30, 2026, the IPO proceeds have been fully utilised as summarised below along-with revised allocations:

(Amount in INR Millions)

Sr. no.	Object of the issue	Details of Variation	Allocated amount	Revised Allocated Amount	Utilised upto September 30, 2026
1)	Repayment/ prepayment, in full or in part, of outstanding borrowings availed by our Company and our Subsidiaries	NA	3,800	NA	3,800
2)	Funding capital expenditure for development of new hospital by our Subsidiary Park Medicity (NCR) Private Limited	Unutilized amount of INR 409.81 million allocated to object 5	605.00	195.19	195.19
3)	Funding capital expenditure for purchase of medical equipment by our Company and our Subsidiaries, Blue Heavens Healthcare Private Limited and Ratnagiri Innovations Private Limited	Unutilized amount of INR 238.51 million allocated to object 5	274.59	36.08	36.08
4)	Unidentified inorganic acquisitions and general corporate purposes	NA	2,453.18	NA	2,453.18
5)	Funding capital expenditure regarding the acquisition of the Medicity Hospital, Rudrapur	Unutilised amount of objects 2 & 3 allocated to object 5	Nil	648.32	648.32

6. During the quarter ended September 30, 2026 the Company did not receive any investor complaint. No complaints were pending for resolution as on September 30, 2026. The

PARK MEDI WORLD LIMITED

AGIWAL & ASSOCIATES New Delhi FRN 000181N Chartered Accountants

Company has adequate systems and processes in place to address investor grievances in a timely manner in compliance with Regulation 13 of the Listing Regulations.

7. Previous period figures have been regrouped / reclassified wherever necessary to conform to current period classification and rounding off errors have been ignored.

8. The unaudited standalone financial results for the quarter ended September 30, 2026, are available on the Company's website at www.parkhospital.in and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

PARK MEDI WORLD LIMITED

AGIWAL & ASSOCIATES
New Delhi
FRN
000181N
Chartered Accountants